

Community Financial Aid Night

February 25, 2020



Sharon E. Platt, Director of Financial Aid

Robert Clemens, Assistant Director of Financial Aid

Topics We Will Discuss Tonight

- ❖ **What is Financial Aid?**
- ❖ **Categories of Financial Aid**
- ❖ **How To Apply**
- ❖ **When to Apply**
- ❖ **Sources of Aid**
- ❖ **Terms to Understand**
- ❖ **What Happens Next?**
- ❖ **FAFSA On-The-Web Walk-Through**



What is Financial Aid?

- ❖ Financial Aid is funds provided to students and their families to help pay for postsecondary educational expenses.



Gift Aid vs. Self-Help Aid

GIFT AID

- ❖ **Grants/Scholarships** - Gift money that does not have to be paid back



SELF-HELP AID

- ❖ **Loans** - Borrowed money that has to be paid back over a period of time, often after the student completes their degree
- ❖ **Work-study** - money students earn by working at a part-time job

Categories of Financial Aid

Merit-Based Aid

- ❖ Aid given to students strictly on the basis of merit.
- ❖ May be based on:
 - ❖ Academic record
 - ❖ Special characteristics
 - ❖ Skills or talents
 - ❖ Involvement
- ❖ Does not have to be repaid
- ❖ Usually renewable from year to year



Need-Based Aid

- ❖ Aid awarded to students on the basis of financial need.
- ❖ Re-evaluated each year as financial situations may change.

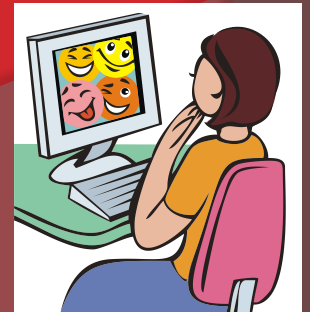


How to Apply for Need-based Financial Aid



File a FAFSA

- ❖ FAFSA = Free Application for Federal Student Aid
- ❖ FAFSA's are completed online: studentaid.gov
- ❖ Application for federal and state aid (may be application for college aid as well)
 - ❖ File one FAFSA per academic year, per student (not one per college)
 - ❖ List up to ten colleges - Title IV Code or school name; schools receive information electronically





You Are America's Smartest Investment

The U.S. Department of Education's office of Federal Student Aid (FSA) provides more than \$120 billion in financial aid to help pay for college or career school each year.

[Log In](#)

[Create Account](#)

Considering School

I'm thinking about going to college or a career school.

In School

I'm in the process of earning a degree or certificate.

Parent

I want to help my child pay for college.

In Repayment

I have loans I need to repay.

When to File the FAFSA

- ❖ 2020-21 FAFSA became available on October 1, 2019
- ❖ File before the school's deadline
- ❖ PA residents must file by **May 1** for state grant consideration for following fall term
- ❖ Don't wait to be accepted to college to complete



Sources of Aid

- ❖ Federal government
- ❖ State government
- ❖ The College/University
- ❖ Outside Organizations/Employers



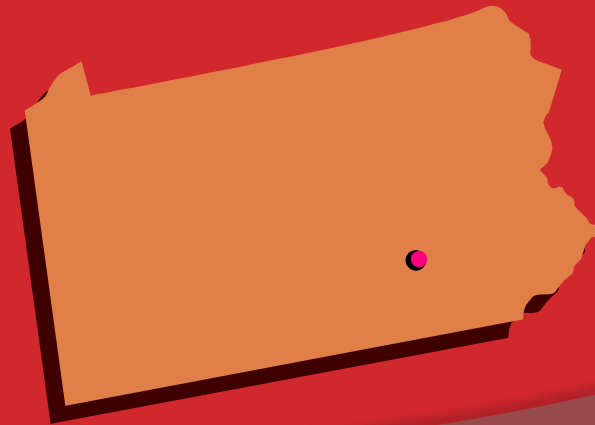
Common Federal Aid Programs

- ❖ Federal Pell Grant
- ❖ Federal Supplemental Educational Opportunity Grant (SEOG)
- ❖ Teacher Education Assistance for College and Higher Education Grant (TEACH)
- ❖ Federal Subsidized Loan
- ❖ Federal Unsubsidized Loan
- ❖ Federal PLUS Loans
- ❖ Federal Work-Study



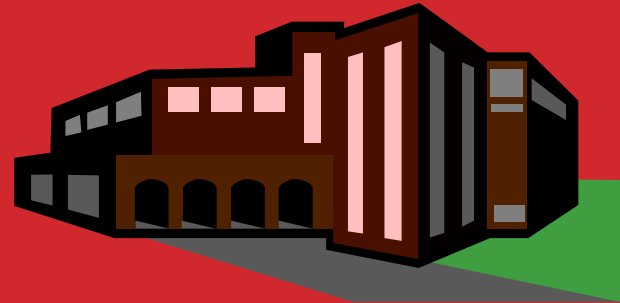
State Aid

- ❖ Residency requirements
- ❖ Use information from the FAFSA
- ❖ Deadlines vary by state
- ❖ Pennsylvania's deadline is May 1



College/University Aid

- ❖ Factors that may influence institutional aid:
 - ❖ Academics
 - ❖ Athletic Ability*
 - ❖ SAT's/ACT's
 - ❖ AP Courses
 - ❖ Legacy (child of alumni)
 - ❖ Activities
 - ❖ Talent
 - ❖ Gender/Ethnicity
 - ❖ Class Rank
 - ❖ Financial Need



**Athletic awards offered by NCAA Division I and Division II schools only.*

Outside Organizations



- ❖ Foundations, businesses, charitable organizations
- ❖ Organizations and churches where student and family belong
- ❖ Place where parents and/or student work
- ❖ Check with High School Guidance Office
- ❖ Several Search Engines to research scholarships
- ❖ Deadlines and application procedures vary
- ❖ Application process usually fall of senior year
- ❖ Save and reuse essays
- ❖ Small scholarships add up!

TERM: Cost of Attendance (COA)

Direct Costs

- ❖ Tuition
- ❖ Fees
- ❖ Room
- ❖ Board

Indirect Costs

- ❖ Books and Supplies
- ❖ Transportation
- ❖ Personal
- ❖ Living Expenses
- ❖ Child care and special equipment purchases may be considered



TERM: Expected Family Contribution (EFC)

- ❖ Number used to determine student's eligibility for financial aid
- ❖ EFC is the amount the family can expect to pay toward college expenses each year
- ❖ It is rarely the amount the family actually pays
- ❖ Number is a result of federal formula based upon information supplied on FAFSA
 - ❖ Income (taxable & nontaxable)
 - ❖ Taxes paid
 - ❖ Assets
 - ❖ Household size
 - ❖ Number in college



TERM: Financial Need

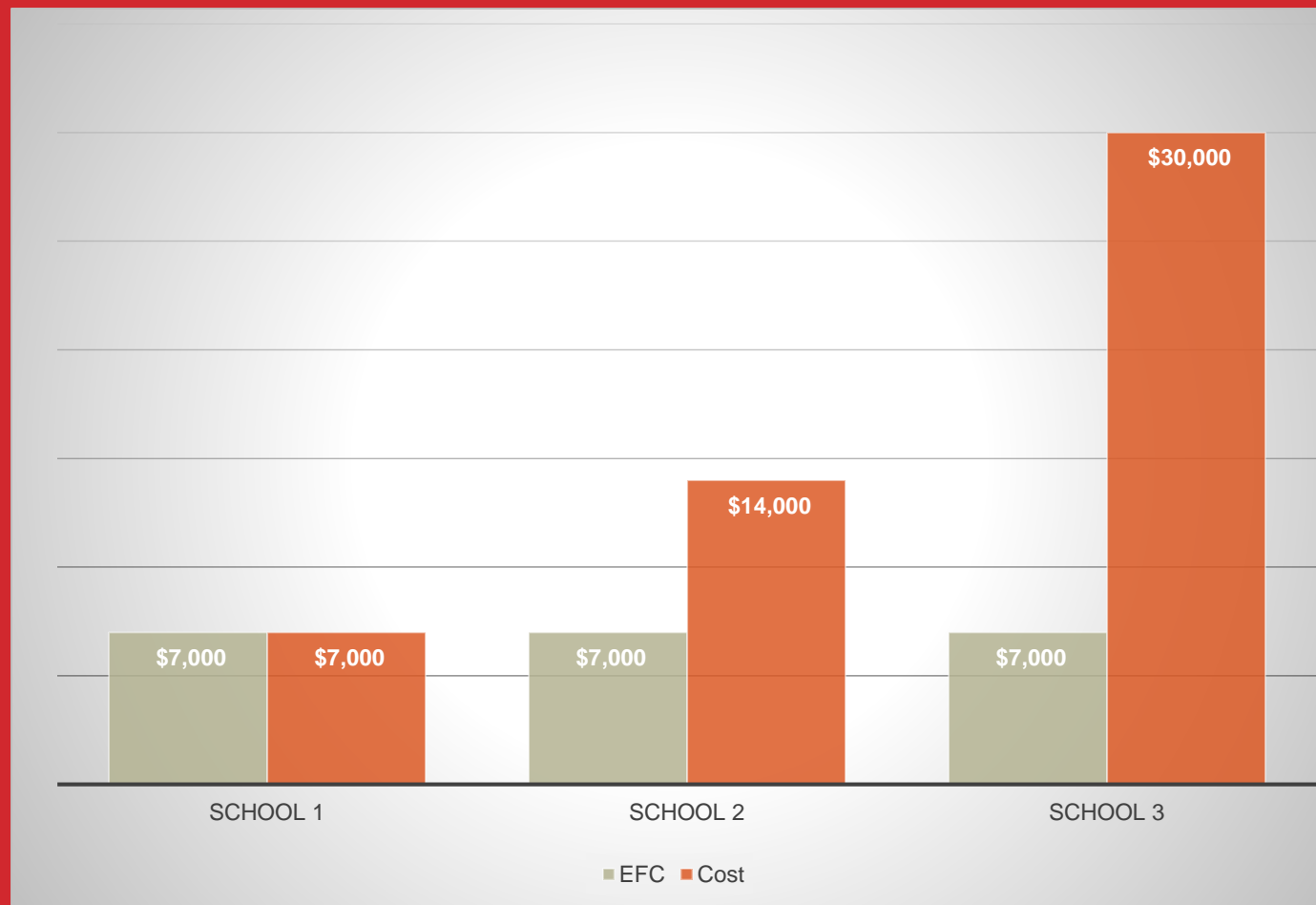
Cost of Attendance

- Expected Family Contribution

= Financial Need



Examples of Financial Need



What happens after FAFSA is filed?



TERM: Verification



- ❖ 22% of all students are randomly selected for verification
- ❖ The school will notify you to submit additional documentation
- ❖ School may give you an *ESTIMATED* award letter
- ❖ All requested information must be submitted *before* final awards are given

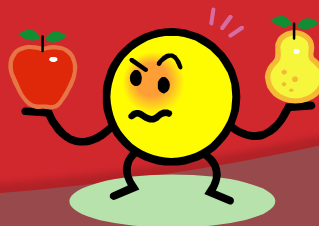
What Happens Next?

- ❖ Aid eligibility is determined by school
- ❖ Receive financial aid award letter from each college/university
- ❖ Deposit at college of choice (usually non-refundable)



Comparing Aid Offers

- ❖ Don't assume that more expensive schools will necessarily cost you more!
- ❖ Look at same "bottom line" for each school. Compare "apples" to "apples."
 - ❖ What is amount of loan in package vs. amount of grant?
 - ❖ What is amount of work study?
 - ❖ Are grants/scholarships automatically renewable?
 - ❖ Is there room for movement?
 - ❖ Check with the Financial Aid Office — there might be but it's not "Let's Make A Deal!"



Need More Financial Assistance?

- ❖ Payment Plan
- ❖ Federal Parent PLUS Loan
- ❖ Alternative (Private) Loans



GATHER THIS INFORMATION

The FAFSA asks questions about you and your finances, so have the information below handy.



Social Security number



Alien registration number



Federal tax information or tax returns



Records of untaxed income



Cash, savings, and checking account balances



Investments other than the home in which you live

DON'T HAVE ALL YOUR INFO READY YET?

That's okay; you can start the FAFSA, save it, and come back later to finish it. (To find out whether you need to report info about your parents, visit StudentAid.gov/dependency.)

FAFSA®: Apply for Aid

Use the *Free Application for Federal Student Aid (FAFSA®)* form to apply for financial aid for college or grad school.

NEW TO THE FAFSA® PROCESS?

Completing the FAFSA form is free. Fill it out now.

START HERE >

RETURNING USER?

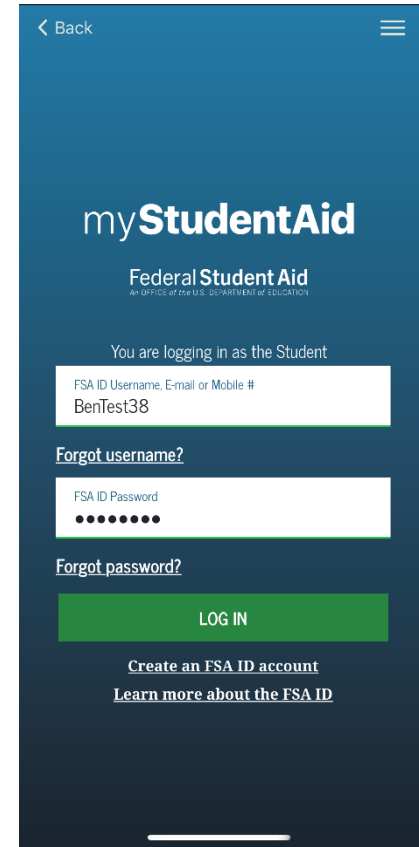
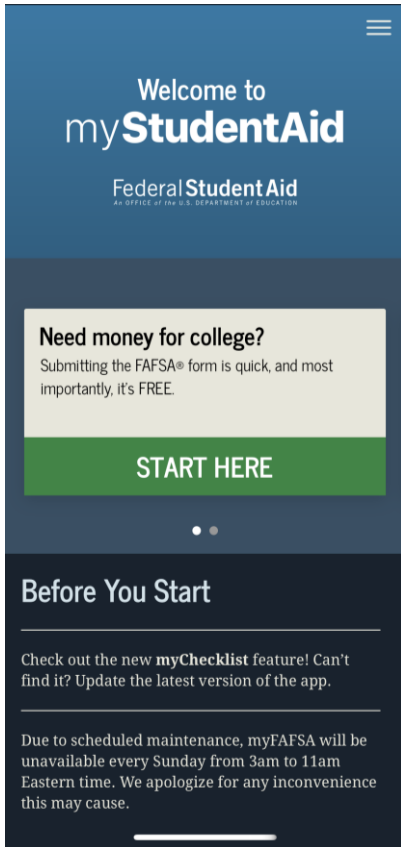
Correct info • Add a school
View your *Student Aid Report (SAR)*

LOG IN >

FAFSA® Announcements

- Customers who are using an Apple device (mobile and/or desktop) may encounter errors on some FAFSA fields if the “smart punctuation” feature is enabled. This feature changes apostrophes and quotation marks to invalid characters that the FAFSA form cannot recognize. [Learn about solutions for this error.](#)
- Check out the [myStudentAid app](#) for iOS and Android.
- To get the best experience, [make sure your browser's pop-up blocker allows pop-ups](#) from [fafsa.ed.gov](#) before logging in to the FAFSA form.

The FAFSA form will be unavailable due to scheduled maintenance every Sunday from 3–11 a.m. Eastern time.



HOW TO CREATE AN FSA ID:

1. Enter your email address
2. Create a username
3. Create a password
4. Enter your name, date of birth, and Social Security number
5. Enter your mobile phone number
6. Set up 4 challenge questions
7. Read and accept the terms
8. Verify your mobile phone number
9. Verify your email address

**Create an FSA ID:
StudentAid.gov**

Login

Log in to the FAFSA

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the **Save Key** that the student made. [Help for parents.](#)

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2021

I am the student

OR

I am a parent, preparer, or student from a
Freely Associated State

NEXT 

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Get Started

STUDENT INFORMATION

Welcome, first last!

Fill out your FAFSA form!

To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

For which school year are you applying for financial aid?

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.

[Which school year should I choose?](#)

START 2020-2021 FAFSA

OR

START 2019-2020 FAFSA

FSA ID

Last Time, Date FSA ID Used:

FSA ID Status:

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

Site Last Updated: Sunday, September 29, 2019

[Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Personal Information for Student

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

✔ Application was successfully saved.

! Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number

454-45-4545

Your first name

first

Your middle initial

Your last name

last

Your date of birth

06/06/2000

← PREVIOUS

NEXT →

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Search for Colleges

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

First, based on the information you provided, we have determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

Here's where you'll search for the colleges to which you'd like to send your FAFSA information. You can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, [follow these instructions](#).

Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

Complete the fields below to search for a college to add to your FAFSA.

Do you know the college's [Federal School Code](#)? ?

Yes No

State ?

Select

City (optional) ?

School Name (optional) ?

SEARCH TIPS ?

PREVIOUS

SEARCH ?

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

College Search Results

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

i You can add up to 10 colleges to your FAFSA.
All of the information you include on your FAFSA, with the exception of the list of colleges, will be sent to each of the colleges you list. In addition, all of your FAFSA information, including the list of colleges, will be sent to your state grant agency.

i To select schools from the Search Results, click the checkbox to the left of each school you'd like to add to your FAFSA, then click **Next** or **Add More Schools** to continue.

Search Results: 1 to 1 of 1.

Sort By: Best Match

<input type="checkbox"/>	School Name: University Of Iowa City: Iowa City State: IA Federal School Code: 001892
--------------------------	--

-- | - | 1 | - | --

ADD MORE SCHOOLS

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Marital Status

Student Demographics
School Selection
Dependency Status
Parent Demographics
Parent Financials
Student Financials
Sign & Submit
Confirmation

STUDENT INFORMATION

✔ Application was successfully saved.

What is your marital status as of today? ?

I am single

← PREVIOUS

NEXT →

Site Last Updated: Sunday, September 23, 2019
[Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Does Student Have Dependents?

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2020 and June 30, 2021? ?

Yes No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2021? ?

Yes No

PREVIOUS

NEXT

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Additional Dependency Questions

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA. Check all that apply or check **None of the above**. ?

- Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
- Are you a veteran of the U.S. Armed Forces?
- At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
- As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- None of the above

◀ PREVIOUS

NEXT ▶

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Dependent Student

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Based on your answers to the dependency status questions, **you are considered a dependent student. This means you must provide [parental](#) information.** Select "I will provide information about my parent(s)" and click **Next** to continue filling out your FAFSA.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide information about my parent(s)" and click **Next** to get additional information.

- I will provide information about my parent(s)
 I am unable to provide information about my parent(s)

PREVIOUS

NEXT

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Personal Information for Parent

Student Demographics School Selection Dependency Status **Parent Demographics** Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Enter information for your first **parent** (father/mother/stepparent)

Parent's Social Security Number	?
<input type="text" value="484-48-4848"/>	
Parent's last name	?
<input type="text" value="last"/>	
Parent's first initial	?
<input type="text" value="f"/>	
Parent's date of birth	?
<input type="text" value="06/06/1980"/>	
Your parents' e-mail address	?
<input type="text" value="test@gmail.com"/>	
Re-enter your parents' e-mail address	?
<input type="text" value="test@gmail.com"/>	

← PREVIOUS NEXT →

Site Last Updated: Sunday, September 29, 2019

[Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Personal Information for Other Parent

Student Demographics School Selection Dependency Status **Parent Demographics** Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Enter information for your other parent (father/mother/stepparent)

Parent's Social Security Number ?
 

Parent's last name ?
 

Parent's first initial ?
 

Parent's date of birth ?
 

PREVIOUS NEXT

Parent Household Info

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✎ Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Household Size

Your parents

2

Yourself, even if you do not live with your parents

1

Your parent's other children (even if they do not live with your parents) if:

- Your parents will provide more than half of their support from July 1, 2020 through June 30, 2021 or
- These children can answer "No" to every [Dependency Status question on the FAFSA](#)

—

Other people if:

- they now live with your parents,
- your parents provide more than half of their support, and
- your parents will continue to provide more than half of their support from July 1, 2020 through June 30, 2021

—

Your parents' number of family members in 2020-2021 (household size)

3

Number in College

How many people in your parents' household (as reported above) will be college students between July 1, 2020 and June 30, 2021? Do not include your parents.

—

PREVIOUS

NEXT

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Parent Tax Filing Status

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

✓ Application was successfully saved.

Attention! You must provide financial information from your parents' **2018 tax return** on the following pages.

For 2018, have your parents completed their IRS income tax return or another tax return?

Already completed

What type of income tax return did your parents file for 2018?

IRS 1040

For 2018, what is your parents' tax filing status according to their tax return?

Married-Filed Joint Return

IRS Data Retrieval Tool

Applying is faster and easier if your parents transfer their tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT).

[LINK TO IRS](#)

PREVIOUS

NEXT

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

SIMPLE STEPS TO TRANSFER TAX INFORMATION INTO YOUR FAFSA® FORM

The IRS Data Retrieval Tool (IRS DRT) Electronically Transfers Your Federal Tax Return Information Into Your FAFSA® Form

WHY

EASY Transfer info with the click of a button.

FAST Instantly retrieve your information.

ACCURATE Correctly fill in your information.

HOW



1 Log in to your current FAFSA form or start a new application at fafsa.gov.

2 In the finances section of the online form, you will see a "Link to IRS" button if you are eligible to use the IRS DRT.

3 Click the "Link to IRS" button and log in with your FSA ID to be transferred to the IRS to retrieve your info.

4 Once at the IRS site, enter your information exactly as it appears on your federal income tax return and click the "Submit" button.

5 Check the "Transfer My Tax Information into the FAFSA form" box, and click the "Transfer Now" button.*

6 You will know that your federal tax return information has been successfully transferred because the words "Transferred from the IRS" will display in place of the IRS information in your FAFSA form.

*For your protection, your tax information will not be displayed on either the IRS site or fafsa.gov.

The IRS DRT can be used by both students and parents.

Federal Student Aid
An OFFICE of the U.S. DEPARTMENT of EDUCATION

PROUD SPONSOR of
the AMERICAN MIND®

To learn more about the IRS DRT, visit StudentAid.gov/irsdrt

Parent Leaving FAFSA

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION



Leaving FAFSA on the Web

You, the parent, are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

SKIP IRS DRT

PROCEED TO IRS SITE

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.



THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK





2018 Federal Income Tax Information

Jane Austin

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form [?](#)

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

TRANSFER NOW



Do Not Transfer My Tax Information and Return to the FAFSA Form [?](#)

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

DO NOT TRANSFER



Parent IRS Info

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

✔ You have successfully transferred 2018 IRS tax information.

The parents' IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with "Transferred from the IRS." For your protection, IRS tax return information is not displayed on the FAFSA.

What was your parents' adjusted gross income for 2018? ?
Transferred from the IRS

PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019 Download Adobe Reader

©2010 fafsa.gov. All rights reserved.

Parent Income from Work

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2018? ?

\$	15,000	.00
----	--------	-----

How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2018? ?

\$	20,000	.00
----	--------	-----

PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019

[Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Parent Simplified Path Determination

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

You indicated that your parents filed an IRS 1040. Did your parents file a Schedule 1? Select **No** if your parents did not file a Schedule 1 or only filed it to report an Alaska Permanent Fund dividend. View other [exceptions](#).

Yes No Don't know

As of today, is either of your parents a [dislocated worker](#)?

Yes No Don't know

In 2018 or 2019, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below?

Check all that apply or check **None of the above**. If, at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2018 or 2019, but do receive any of them on or before December 31, 2019, you must return to the FAFSA and update your response.

Answering these questions will not reduce eligibility for student aid or these programs.

- Medicaid
- Supplemental Security Income (SSI)
- Supplemental Nutrition Assistance Program ([SNAP](#))
- Free or Reduced Price School Lunch
- Temporary Assistance for Needy Families ([TANF](#))
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- None of the above

PREVIOUS

NEXT

Site Last Updated: Sunday, September 29, 2019

[Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Parent Additional IRS Info

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

Enter the amount of your parents' income tax for 2018.
Transferred from the IRS

PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 ffsa.gov. All rights reserved.

Parent Questions for Tax Filers Only

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

Did your parents have any of the following items in 2018? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because their combat pay is entirely nontaxable. Only enter [taxable combat pay](#) included in your parents adjusted gross income. ?

\$.00

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. ?

\$.00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form **Transferred from the IRS** ?

Untaxed portions of IRA distributions and pensions from IRS Form **Transferred from the IRS** ?

Did the untaxed portions of IRA distributions and pensions your parents reported for 2018 include rollover(s)?
 Yes No ?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form **Transferred from the IRS** ?

Tax exempt interest income from IRS Form **Transferred from the IRS** ?

PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019

Download Adobe Reader

©2010 fafsa.gov. All rights reserved.

Parent Additional Financial Info

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

Did your parents have any of the following items in 2018? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household. ?

\$.00

Earnings from work under a Cooperative Education Program offered by a college ?

\$.00

Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships ?

\$.00

PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Parent Untaxed Income

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

Did your parents have any of the following items in 2018? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments. ?

\$.00

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing. ?

\$.00

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). ?

\$.00

Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances ?

\$.00

Other untaxed income not reported, such as workers' compensation, disability benefits, etc. ?

\$.00

PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Parent Assets

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

As of today, what is your parents' total current balance of cash, savings, and checking accounts? ?

\$.00

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? ?

\$.00

As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.** ?

\$.00

[PREVIOUS](#) [NEXT](#)

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Tax Filing Status



STUDENT INFORMATION

✔ Application was successfully saved.

ⓘ Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

ⓘ **Attention!** You must provide financial information from your **2018 tax return** on the following pages.

For 2018, have you completed your IRS income tax return or another tax return?

Already completed

What income tax return did you file for 2018?

IRS 1040

For 2018, what is your tax filing status according to your tax return?

Single

IRS Data Retrieval Tool

Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT).

[LINK TO IRS](#)

◀ PREVIOUS

NEXT ▶

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student IRS Info

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

✓ ✓ ✓ ✓ ✓ ✗

STUDENT INFORMATION

✓ **You have successfully transferred your 2018 IRS tax information.**

Your IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with "Transferred from the IRS." For your protection, IRS tax return information is not displayed on the FAFSA.

What was your adjusted gross income for 2018? ?

Transferred from the IRS

← PREVIOUS NEXT →

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Income from Work

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **Student Financials** Sign & Submit Confirmation

✓ ✓ ✓ ✓ ✓ ✎

STUDENT INFORMATION

How much did you earn from working (wages, salaries, tips, etc.) in 2018?
Transferred from the IRS ?

Did you file an IRS Schedule K-1 (Form 1065) for 2018? ?

Yes No

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Additional IRS Info

Student Demographics ✓
School Selection ✓
Dependency Status ✓
Parent Demographics ✓
Parent Financials ✓
Student Financials ✎
Sign & Submit
Confirmation

STUDENT INFORMATION

Enter the amount of your income tax for 2018.
Transferred from the IRS

← PREVIOUS
NEXT →

Site Last Updated: Sunday, September 23, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Questions for Tax Filers Only

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Did you have any of the following items in 2018? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because their combat pay is entirely nontaxable. Only enter [taxable combat pay](#) included in your (and, if married, your spouse's) adjusted gross income. ?

\$.00

Student college grant and scholarship aid reported to the IRS in your income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. ?

\$.00

Education credits (*American Opportunity Tax Credit or Lifetime Learning Tax Credit*) from IRS Form **Transferred from the IRS** ?

Untaxed portions of IRA distributions and pensions from IRS Form **Transferred from the IRS** ?

Did the untaxed portions of IRA distributions and pensions you reported for 2018 include rollover(s)?
 Yes No ?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form **Transferred from the IRS** ?

Tax exempt interest income from IRS Form **Transferred from the IRS** ?

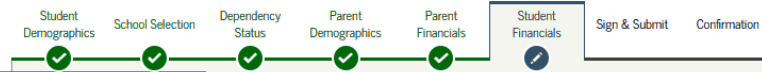
PREVIOUS NEXT

Site Last Updated: Sunday, September 26, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Additional Financial Info



STUDENT INFORMATION

Did you have any of the following items in 2018? Enter amounts for all that apply.

Child support you paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household. ?

\$.00

Earnings from work under a Cooperative Education Program offered by a college ?

\$.00

Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships ?

\$.00

← PREVIOUS NEXT →

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Untaxed Income

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Did you have any of the following items in 2018? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments. ?

\$.00

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing. ?

\$.00

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). ?

\$.00

Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances ?

\$.00

Other untaxed income not reported, such as workers' compensation, disability benefits, etc. ?

\$.00

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. ?

\$.00

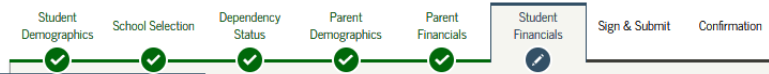
PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Student Assets



STUDENT INFORMATION

As of today, what is your total current balance of cash, savings, and checking accounts? ?

\$.00

As of today, what is the net worth of your investments, including real estate (not your home)? ?

\$.00

As of today, what is the net worth of your current businesses and/or investment farms? **Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.** ?

\$.00

PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019

[Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Signature Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation



Both you and a parent need to sign your FAFSA.

Only sign for yourself. If you and your parent are not together, one of you can sign, save the application and then exit. Give the "save key" to the other person who can log in with it and sign and submit the FAFSA.

Be sure not to mix up your and your parent's FSA IDs when signing.

Student Signature Needed



Signature Status: **Unsigned**

PROVIDE STUDENT SIGNATURE

Parent Signature Needed



Signature Status: **Unsigned**

PROVIDE PARENT SIGNATURE

PREVIOUS

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Signature Options



Student Signature for

Social Security Number: XXX-XX-4545
Last Name: Last
Date of Birth: 06/06/2000

What is your (the student's) FSA ID?

Do not enter the FSA ID if you are not the student.

FSA ID Username, E-mail Address, or Mobile Number

BenTest45

[Forgot Username](#) | [Create an FSA ID](#)

FSA ID Password

[Forgot Password](#)

SIGN THIS FAFSA

OTHER OPTIONS TO SIGN AND SUBMIT

SIGNATURE STATUS

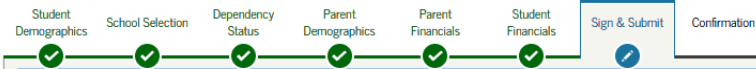
NEXT

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Signature Status



i A parent must sign the FAFSA. If you are a parent, click **Provide Parent Signature** to sign your child's FAFSA.

Note: If you are the student and your parent is not present, click **Save** and then **Exit**. Your parent should log in to fafsa.gov using the student's identifiers and the "save key" to sign and submit your FAFSA.

Student Signed With FSA ID

Social Security Number: XXX-XX-4545
Last Name: **last**
Date of Birth: 06/06/2000

Signature Status: **Signed Electronically**

Parent Signature Needed

Signature Status: **Unsigned**

PROVIDE PARENT SIGNATURE 

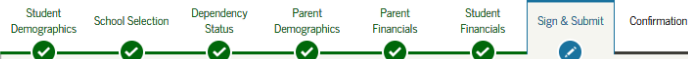
 **PREVIOUS**

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Signature Options



Parent Signature for

Social Security Number: XXX-XX-4848
Last Name: last
Date of Birth: 06/06/1980

What is your (the parent's) FSA ID?

Do not enter the FSA ID if you are not the parent.

FSA ID Username, E-mail Address, or Mobile Number ?

ParentTest612

[Forgot Username](#) | [Create an FSA ID](#)

FSA ID Password ?

[Forgot Password](#)

SIGN THIS FAFSA ✎

OTHER OPTIONS TO SIGN AND SUBMIT

SIGNATURE STATUS

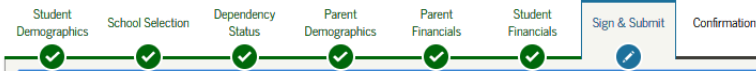
NEXT

Site Last Updated: Sunday, September 29, 2019

[Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Signature Status



i You have provided all necessary signatures. Click **Submit My FAFSA Now** to submit your FAFSA.

Student Signed With FSA ID



Social Security Number: XXX-XX-4545
Last Name: last
Date of Birth: 06/06/2000
Signature Status: Signed Electronically

Parent Signed With FSA ID



Social Security Number: XXX-XX-4848
Last Name: last
Date of Birth: 06/06/1980
Signature Status: Signed Electronically

PREVIOUS

SUBMIT MY FAFSA NOW

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.



Congratulations, first!

Your FAFSA was successfully submitted to Federal Student Aid.

Confirmation Number: F 14500020309 08/01/2019 13:00:17

Data Release Number (DRN): 4440

What Happens Next

- You will receive an e-mail version of this page.
- In 3-5 business days, you will receive an e-mail notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

An abbreviated version of your confirmation page has been sent to you at the e-mail address:
test@gmail.com

PRINT THIS PAGE

Start your state application to apply for Iowa state-based financial aid.

Does your brother or sister need to complete a FAFSA?

If so, you can transfer your parents' information into a new FAFSA for your brother or sister to save time. Your parents will have to provide a signature again, but that's all.

**COMPLETE
YOUR FAFSA®
EVERY
YEAR**



FINANCIAL AID EVENTS

at La Roche
University



LA ROCHE
UNIVERSITY

Engaging Minds. Embracing the World.

FOR MORE INFORMATION OR TO
REGISTER FOR A WORKSHOP, CONTACT:

La Roche University Office of Financial Aid:
412-536-1125 | finaid@laroche.edu

9000 Babcock Blvd. | Pittsburgh, PA 15237 | laroche.edu

2020-21 FAFSA Completion Workshop

SATURDAY, MARCH 21
10 A.M. - NOON

HUBER ACADEMIC CENTER | ROOM 208

Attendees are required to register and must bring 2018 Federal Income Tax Returns, W-2 forms, and student and parent FSA IDs. Space is limited.



QUESTIONS

???